

READY TO SELL YOUR PRACTICE AND SET YOUR SIGHTS ON RETIREMENT?

Planning for retirement isn't just about stepping away—it's about setting yourself up for what's next. This popular workshop delves into the details of successfully transitioning your practice, from evaluation to closing. Updated to reflect today's dynamic market, this course delivers valuable insights into the entire sales process from three seasoned professionals.

Topics to be discussed

- How to prepare for the selling process
- The basic steps of the selling process
- DSO Transaction Trends
- Insights into maximizing your practice value
- Understanding the tax implications of selling
- Protecting your assets
- Giving you the best opportunity to "cash flow" the rest of your life

Event information

Date

Wednesday, April 22nd, 2026

Time: 6:30 PM - 8:30 PM

Address: 622 3rd, Avenue 9th Floor, New York, NY, 10017

Cost

Members: FREE

Non-Members: \$29



Featured speakers



Mark Epstein

Practice Broker & President
Epstein Practice Brokerage, LLC



David Goodman, MST, CPA

Dental CPA
PKF O'Connor Davies Advisory, LLC



Mitchell Brill, JD, MSFS, CFP, CAP

Managing Director
Altium Wealth Management

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more and secure your spot!

